

Leadership in Life Sciences

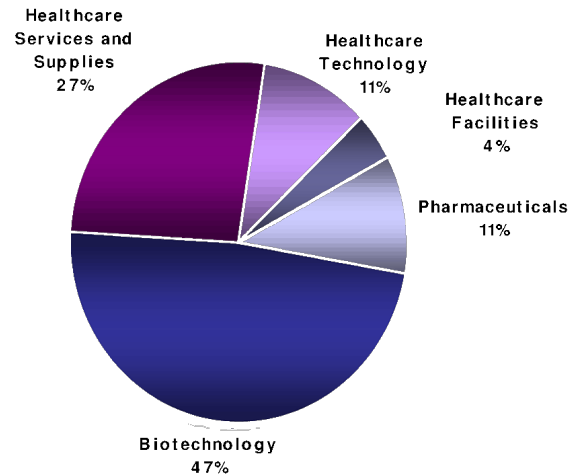
Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV), provide growth oriented Life Sciences companies with a dynamic market to access North American and global capital. TSX and TSXV are home to 123 Life Sciences companies that have a total market cap of over \$24 billion.

TSX and TSXV serve companies from all over the world at all stages of growth. TSXV provides earlier-stage companies with an opportunity to gain a solid foothold in the public market, as well as the potential to graduate to TSX – Canada’s senior equities marketplace.

Sector Highlights



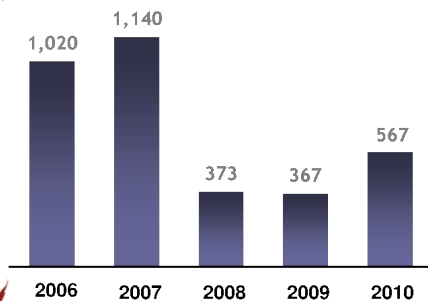
TSX & TSXV Life Sciences Companies Span a Range of Industries



Strong Access to Capital & Research Coverage

Equity Capital Raised

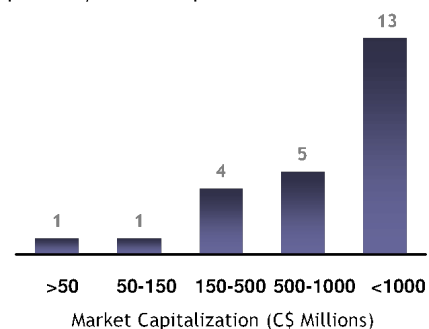
Millions of Dollars Raised in the Life Sciences Sector



All data as of April, 2011 unless otherwise noted

Analyst Coverage

Avg. Analyst Coverage for Life Sciences Companies by Market Cap



Source: Capital IQ, May 2011



Toronto Stock Exchange

Name	Ticker	Market Cap. (C\$)	HQ	TSXV Grad	Name	Ticker	Market Cap. (C\$)	HQ	TSXV Grad
Adherex Technologies Inc.	AHX	13,585,579	USA		Nordion Inc.	NDN	714,841,099	ON	
Aeterna Zentaris Inc.	AEZ	193,233,674	Quebec		Norstar Healthcare Inc.	NHC	13,337,684	USA	
Afexa Life Sciences Inc	FXA	46,441,148	AB	Yes	Novadaq Technologies Inc.	NDQ	124,001,216	ON	
Akela Pharma Inc.	AKL	10,688,812	USA		Noveko International Inc.	EKO	57,388,902	Quebec	Yes
Allon Therapeutics Inc.	NPC	30,624,033	BC	Yes	Nuvo Research Inc.	NRI	46,065,661	ON	Yes
Amorfix Life Sciences Ltd.	AMF	14,676,888	ON	Yes	Oncolytics Biotech Inc.	ONC	410,154,152	AB	
Atrium Innovations Inc.	ATB	527,725,921	Quebec		Ondine Biomedical Inc.	OBP	3,526,436	BC	Yes
BELLUS Health Inc.	BLU	11,961,775	Quebec		OPMEDIC Group Inc.	OMG	73,694,295	Quebec	
Bioniche Life Sciences Inc.	BNC	117,863,775	ON		Paladin Labs Inc.	PLB	804,528,080	Quebec	
BioWest Therapeutics Inc	BWE	3,899,893	BC	Yes	Patheon Inc.	PTI	293,211,192	USA	
Cangene Corporation	CMJ	150,564,308	MB		ProMetic Life Sciences Inc.	PLI	75,071,822	Quebec	
Cardiome Pharma Corp.	CON	314,814,819	BC		Prottox Therapeutics Inc.	PRX	89,789,562	BC	Yes
Centric Health Corporation	CHH	152,193,998	ON	Yes	QLT Inc.	QLT	392,373,061	BC	Yes
Cipher Pharmaceuticals Inc.	DND	23,598,280	ON		Response Biomedical Corp.	RBM	16,359,110	BC	Yes
CML HealthCare Inc.	CLC	916,284,218	ON		Resverlogix Corp.	RVX	101,419,140	AB	Yes
Counsel Corporation	CXS	53,833,150	ON		SemBioSys Genetics Inc	SBS	3,596,218	AB	
DiagnoCure Inc.	CUR	37,395,041	Quebec		Spectral Diagnostics Inc.	SDI	26,581,520	ON	
GeneNews Limited	GEN	14,380,872	ON	Yes	TearLab Corporation	TLB	30,177,386	USA	
GLG Life Tech Corporation	GLG	300,483,150	China		Tekmira Pharmaceuticals Corporation	TKM	29,371,093	BC	
Helix BioPharma Corp.	HBP	201,236,757	ON		Thallion Pharmaceuticals Inc.	TLN	4,829,185	Quebec	
IMRIS Inc.	IM	359,305,636	MB		Theratechnologies Inc.	TH	267,518,966	Quebec	
IntelliPharmaCeutics International Inc.	I	64,186,784	ON		Transition Therapeutics Inc.	TTH	89,619,932	ON	Yes
Isotechnika Pharma Inc	ISA	40,001,887	AB	Yes	TSO3 Inc.	TOS	90,520,640	Quebec	Yes
Labopharm Inc.	DDS	32,207,238	Quebec		Valeant Pharmaceuticals International Inc.	VRX	14,748,867,152	ON	
Lorus Therapeutics Inc.	LOR	12,547,797	ON		Warnex Inc.	WNX	4,027,031	Quebec	Yes
Medicago Inc	MDG	86,519,851	Quebec	Yes	Wex Pharmaceuticals Inc.	WXI	59,773,540	BC	Yes
MethylGene Inc.	MYG	131,934,034	Quebec		YM BioSciences Inc.	YM	348,836,140	ON	
Microbix Biosystems Inc.	MBX	17,906,205	ON						

TSX Venture Exchange

Name	Ticker	Market Cap. (C\$)	HQ	QT/RTO	Name	Ticker	Market Cap. (C\$)	HQ	QT/RTO
Acasti Pharma Inc.	APO	30,260,680	Quebec		Kane Biotech Inc.	KNE	10,595,590	MB	CPC/QT
Advanced Proteome Therapeutics Corporation	APC	21,311,103	USA		Lifebank Corp.	LBK	1,750,721	BC	
Advitech Inc.	AVI	4,637,864	Quebec	CPC/QT	Med Biogene Inc.	MBI	3,915,424	BC	RTO
ALDA Pharmaceuticals Corp.	APH	3,839,808	BC	CPC/QT	Medifocus Inc	MFS	3,658,445	USA	CPC/QT
Allegiance Equity Corporation	ANQ	2,191,235	ON		MedMira Inc	MIR	7,408,648	NS	
Audiotech Healthcare Corporation	AUD	3,175,158	BC		MedX Health Corp	MDX	1,073,322	ON	
bioOasis Technologies Inc	BTI	13,073,012	BC	CPC/QT	Miraculus Inc.	MOM	6,092,474	MB	
BioSign Technologies Inc	BIO	52,148,509	ON		Neovasc Inc	NVC	40,771,852	BC	CPC/QT
Biosynt Inc.	RX	1,064,302	ON		Neptune Technologies & Bioresources Inc.	NTB	135,213,514	Quebec	
Biotonix (2010) Inc	BTX	4,382,147	Quebec	CPC/QT	North American Medical Services, Inc.	NMI	1,492,743	BC	
Calyx Bio-Ventures Inc	CYX	1,637,002	BC		Osta Biotechnologies Inc.	OBI	3,065,057	Quebec	CPC/QT
CardioComm Solutions Inc.	EKG	3,386,362	BC		Pacgen Biopharmaceuticals Corporation	PGA	4,183,962	BC	
Ceapro Inc.	CZO	6,223,684	AB		Patient Home Monitoring Corp	PHM	5,396,223	USA	RTO
Changyu Medtech Ltd	CYQ	717,157	China	CPC/QT	PharmaGap Inc.	GAP	12,090,192	ON	
Chemaphor Inc.	CFR	4,372,314	ON	CPC/QT	Prism Medical Ltd.	PM	28,822,612	ON	
China Health Labs & Diagnostics Ltd.	CHO	13,391,751	China	CPC/QT	Pyng Medical Corp.	PYT	3,645,427	BC	
Covalon Technologies Ltd.	COV	13,520,211	ON	CPC/QT	Quest Pharmatech Inc.	QPT	3,069,503	AB	
CRH Medical Corporation	CRM	56,107,090	BC		Sernova Corp	SVA	14,665,226	BC	
Critical Outcome Technologies Inc.	COT	21,206,213	ON	CPC/QT	Sirona Biochem Corp	SBM	11,390,625	BC	CPC/QT
Cynapsus Therapeutics Inc	CTH	4,667,072	ON	CPC/QT	Solarvest BioEnergy Inc	SVS	995,227	BC	CPC/QT
DiaMedica Inc.	DMA	59,729,741	MB		Sonomax Technologies Inc	SHH	21,921,072	Quebec	
Enablence Technologies Inc	ENA	90,524,910	ON	RTO	SQI Diagnostics Inc	SQD	109,646,413	ON	CPC/QT
Ergoresearch Ltd.	ERG	7,752,066	Quebec	CPC/QT	Stellar Biotechnologies Inc	KLH	27,053,632	USA	CPC/QT
Granville Pacific Capital Corp.	GE	1,765,914	BC		Stem Cell Therapeutics Corp.	SSS	15,509,354	AB	
Hamilton Thorne Ltd	HTL	3,162,084	USA	CPC/QT	Sunshine Agri-Tech Inc.	SAI	4,084,781	China	CPC/QT
Healthscreen Solutions Incorporated	MDU	5,109,087	ON		The Medipattern Corporation	MKI	19,517,557	ON	CPC/QT
HTN Inc.	HET	974,176	ON		Theralase Technologies Inc.	TLT	23,451,609	ON	
IBEX Technologies Inc	IBT	2,964,389	Quebec		Titan Medical Inc	TMD	54,468,645	ON	CPC/QT
iCo Therapeutics Inc	ICO	12,533,901	BC	CPC/QT	Urodynamix Technologies Ltd	URO	3,438,972	BC	
Immunotec Inc.	IMM	17,856,710	Quebec	RTO	VentriPoint Diagnostics Ltd	VPT	13,065,468	USA	CPC/QT
Immunovaccine Inc	IMV	25,140,024	NS	CPC/QT	Verisante Technology Inc	VRS	30,743,810	BC	
InNexus Biotechnology Inc.	IXS	2,525,413	USA		Victrom Human Bionics Inc.	VHB	1,297,052	Quebec	
Innovotech Inc.	IOT	15,978,379	AB	CPC/QT	Welichem Biotech Inc.	WBI	2,061,590	BC	
IntelGenx Technologies Corp	IGX	15,980,765	Quebec		Zecotek Photonics Inc.	ZMS	28,978,149	BC	

All data as of April, 2011 unless otherwise noted

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