



WE ARE BIONATION.

**SOLVING FOR TODAY.
BUILDING FOR TOMORROW.**

Canada's biotech sector was at the forefront of the race to defeat COVID-19, and is a critical building block of our economic recovery. The industry is a strong innovation engine, a source of highly skilled employment, and a destination for investment capital in every region of the country.

HISTORIC GROWTH & AMBITIOUS TARGETS

The sector is experiencing unprecedented growth:



345

VENTURE
CAPITAL DEALS



\$12.1B

DOLLARS INVESTED*

*January 1, 2020 - June 30, 2023

2025 TARGETS reflect the economic opportunity:



2x

HEALTH & BIOSCIENCES
COMPANIES*

*Health/Bio-sciences Economic Strategy
Table (HBEST) report, 2018



2x

HIGH GROWTH
FIRMS



\$26B

ANNUAL EXPORTS
(DOUBLE)

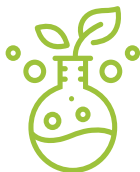


CANADA
TOP 3

GLOBAL
HUB



OECD estimates the global bioeconomy
WILL REACH US\$1 TRILLION BY 2030.



To accelerate Canada's economic recovery, continue investment momentum and meet these ambitious targets, the biotech sector needs a partnership of government investment capital to leverage private sector capital into Canadian SME life science companies.

**This will keep Canada at the forefront of
global innovation today and into the future.**

A DEDICATED LIFE SCIENCES FUND

We are calling for a Life Sciences Capital Catalyst Initiative (LS-VCCI) to provide the capital necessary to support the full Canadian life sciences innovation continuum.

The federal government will benefit from this investment both in terms of dollars and industry output.

\$350
MILLION
DOLLARS



2
PRIVATE SECTOR
MATCHING

= **\$1** B+

**ACCESSIBLE CAPITAL
FOR NEXT 3 YEARS**

▲ Generates a globally recognized competitive environment



**Each federal dollar matched
by two additional dollars**



COMPETITION FOR INVESTMENT info life sciences is fierce.

The U.K., E.U., Israel and Korea are just some of the countries who have established investment funds in combination with the private sector to attract investment.

The time for co-investment of this kind has never been better. There are three features to the fund designed to meet the long-term needs of the sector, fuel economic growth, and maximize returns for the federal government:



FINANCE
SEED & EARLY STAGE
FUNDING VEHICLES



GROW
CANADIAN VC
FUND CAPACITY



CREATE
CANADIAN-BASED
ANCHOR COMPANIES

Through industry-government partnership and the LS-VCCI fund, we can accelerate the advancement of Canadian biotechnology innovation.

Our moment is now.

**TO LEARN MORE AND READ THE FULL PAPER,
VISIT BIONATION.CA**